ICS > 03 > 03.060

ISO 22222:2005

Personal financial planning — Requirements for personal financial planners

BUY THIS STANDARD

THIS STANDARD WAS LAST REVIEWED AND CONFIRMED IN 2017. THEREFORE THIS VERSION REMAINS CURRENT.

ABSTRACT

PREVIEW

ISO 22222:2005 defines the personal financial planning process and specifies ethical behaviour, competences and experience requirements for personal financial planners.

ISO 22222:2005 is applicable to all personal financial planners regardless of their employment status.

ISO 22222:2005 describes and addresses the various methods of conformity assessment and specifies requirements applying to each of them.

GENERAL INFORMATION®



27.08.2021

Status: ② Published

Publication date: 2005-12

Edition: 1

Number of pages: 28

Technical Committee: ISO/TC 222 Personal financial

planning

ICS: 03.060 Finances. Banking. Monetary systems.

Insurance

LIFE CYCLE

NOW

PUBLISHED

ISO 22222:2005

A standard is reviewed every 5 years

Stage: 90.93 (Confirmed) ~

GOT A QUESTION?

Check out our FAQs

Customer care

+41 22 749 08 88 customerservice@iso.org

Opening hours:

Monday to Friday - 09:00-12:00, 14:00-17:00 (UTC+1)

KEEP UP TO DATE WITH ISO

Sign up to our newsletter for the latest news, views and product information.

SUBSCRIBE

♠ > Store > Standards catalogue > ICS > 03 > 03.060 > ISO 22222:2005